



FORMING *faithful* LEADERS

CONFIDENTIAL CHARITABLE ESTATE GIFT NOTIFICATION

Thank you for expressing your confidence in InterVarsity by planning a charitable estate gift. We will carefully record the details of your gift for future reference.

New Notification

Updated Notification

It is my/our pleasure to advise InterVarsity Christian Fellowship/USA of the following details regarding my/our estate gift and preference(s) for its use.

I/We understand this form is informational only and does not create a legal or binding obligation. Any details about my/our gift will remain confidential. InterVarsity Christian Fellowship/USA understands that the amount of my/our future gift may change.

I/We have named InterVarsity Christian Fellowship/USA as a beneficiary in one or more of the following:

Will or Living Trust	Retirement Asset — IRA, 401K, etc.	Real Estate/Retained Life Estate
Life Insurance Policy	Charitable Gift Annuity	Business Interest
Donor Advised Funds	Charitable Remainder Trust	Other: _____

I/We request that InterVarsity Christian Fellowship/USA use the gift as follows:

For its ministry purposes without restriction — use to meet the areas of greatest need.

For the following: _____

Value of my/our gift:

Please use my/our conservative estimate of today's value: \$ _____

Your estimate will be anonymously added to an aggregate total of all gifts, to encourage our staff and partners.

Executor/Personal Representative/Family who knows about my intentions:

Name: _____ Relationship: _____

Phone: _____ Email: _____

My/Our Information (please print):

Name: _____ D.O.B.: _____

Phone: _____ Cell Home Work Email: _____

InterVarsity Alumni School and years attended: _____

Name: _____ D.O.B.: _____

Phone: _____ Cell Home Work Email: _____

InterVarsity Alumni School and years attended: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Today's Date: _____

Mail to:

Estate & Gift Planning
InterVarsity Christian Fellowship
P.O. Box 7895
Madison, WI 53707-7895

Contact us:

giftplanning@intervarsity.org
608.443.3748
giftplanning.intervarsity.org

Welcome to InterVarsity's Legacy Fellowship!

Thank you for ensuring InterVarsity continues to establish and advance witnessing communities of students and faculty who follow Jesus as Lord and Savior. Please note we do not publish names or details of individual gifts.