

Will preparation and digital estate planning

Helping globally-mobile employees and their families prepare for the future by ensuring their final wishes are clear



76% of Americans acknowledge having a will is important, but only 30% have one in place¹

Helping globally-mobile employees and their families navigate life's twists and turns

We offer valuable legal resources to assist members with creating or updating a will as part of our life insurance coverage — at no additional cost. Will preparation services, available through MetLife Legal Plans, can help ease the stress if individuals ever become unable to make decisions for themselves. With legal guidance and unlimited consultations from a vast network of attorneys, globally-mobile employees can feel confident they're making the right decisions for themselves and their families.

Easing the complexity of the process

Our legal experts guide globally-mobile employees through what can feel like an overwhelming process, each step of the way.

1. Outline assets and final wishes
2. Consider digital assets, if any
3. Gather documents needed
4. Choose executor and beneficiaries
5. Nominate guardians
6. Sign and store will
7. Update or amend will as needed

¹MetLife's 2020 Premature Death Study



Covered services include:

- **Preparation and updates of wills** for globally-mobile employees and their spouse/domestic partner, including:
 - complex wills and codicils
 - living wills
 - powers of attorney for medical directives
 - healthcare proxies
- **In-person or telephone consultations in a private, supportive environment** with an attorney from our extensive network of 18,000+ participating plan attorneys in the U.S.
- **Unlimited access to services** as soon as life insurance coverage begins and for as long as member continues to participate in an eligible MetLife group life plan.



A seamless member experience from start to finish

Expert guidance is just a phone call or click away. We offer members three simple ways to locate and access an attorney.

1. Call MetLife Legal Plans Customer Service and follow three simple steps:

- Member calls Customer Service using the instructions provided to them by MetLife Worldwide Benefits
- Member will be prompted to select desired service
- Member will be quickly connected to a representative for further assistance

2. Navigate to the MetLife Legal Plans website and follow four simple steps:

- Member registers for services online using instructions provided to them by MetLife Worldwide Benefits
- Member provides basic personal and contact information
- Member selects service they would like to utilize
- Member is able to begin using digital planning services online or can select an attorney in their area and make an appointment to meet in person or via telephone

3. Fee reimbursement

If a member chooses not to leverage the options above, reimbursement allows them to find their own attorney and submit a claim to be reimbursed for the cost.

For more information about estate resolution services, contact your MetLife Worldwide Benefits Account Executive or visit [MetLifeWorldwide.com](https://www.MetLifeWorldwide.com).

Will Preparation is offered by MetLife Legal Plans, Inc., Cleveland, Ohio. In certain states, legal services benefits are provided through insurance coverage underwritten by Metropolitan General Insurance Company, Warwick, Rhode Island. Tax Planning and preparation of Living Trusts are not covered by the Will Preparation service.

[MetLifeWorldwide.com](https://www.MetLifeWorldwide.com)

MetLife's worldwide benefits products are underwritten by Delaware American Life Insurance Company, a MetLife affiliate domiciled at 600 North King Street, Wilmington, DE 19801, and other affiliates.

Like most group insurance policies, insurance policies offered by MetLife contain certain exclusions, exceptions, waiting periods, reductions, limitations and terms for keeping them in force. Ask your MetLife representative for costs and complete details.

