

CONFIDENTIAL ESTATE GIFT NOTIFICATION

*Thank you for expressing your confidence in InterVarsity by planning an estate gift.
We will carefully record the details of your gift for future reference.*

It is my/our pleasure to advise InterVarsity Christian Fellowship/USA of the following details regarding my/our estate gift and preference(s) for its use. I/We understand this form is informational only and does not create a legal or binding obligation. Any details about my/our gift will remain confidential. InterVarsity Christian Fellowship/USA understands that the amount of my/our future gift may change.

My/Our gift will be made through:

Will Trust IRA or other Retirement Account Beneficiary Designation
Life Insurance Policy Other: _____

I/We request that InterVarsity Christian Fellowship/USA use the gift as follows:

For its ministry purposes without restriction
For the following: _____

Value of my/our gift:

Your estimate will be anonymously added to an aggregate total of all gifts, to encourage our staff and partners
Please use my/our conservative estimate of today's value: \$ _____
Please use the average of estate gifts received by InterVarsity (currently \$45,000)

Recognition:

Your commitment to name InterVarsity Christian Fellowship/USA in your estate plan entitles you to membership in InterVarsity's Legacy Fellowship.

My/Our Information:

Name: _____

Phone: _____ Cell Home Work Email: _____

InterVarsity Alumni School and Years Attended: _____

Name: _____

Phone: _____ Cell Home Work Email: _____

InterVarsity Alumni School and Years Attended: _____

Street Address _____

City _____ State _____ Zip _____

Today's Date: _____

Email to: giftplanning@intervarsity.org

Mail to: Estate & Gift Planning, InterVarsity Christian Fellowship, P.O. Box 7895, Madison, WI 53707-7895

Contact us: giftplanning@intervarsity.org | 1-608-443-3748 | www.giftplanning.intervarsity.org