



## CONFIDENTIAL ESTATE GIFT NOTIFICATION

*Thank you for expressing your confidence in InterVarsity by planning an estate gift.  
We will carefully record the details of your gift for future reference.*

It is my/our pleasure to advise InterVarsity Christian Fellowship/USA of the following details regarding my/our estate gift and preference(s) for its use. I/We understand this form is informational only and does not create a legal or binding obligation. Any details about my/our gift will remain confidential. InterVarsity Christian Fellowship/USA understands that the amount of my/our future gift may change.

**My/Our gift will be made through:**

Will                                      Trust                                      IRA or other Retirement Account Beneficiary Designation  
Life Insurance Policy    Other: \_\_\_\_\_

**I/We request that InterVarsity Christian Fellowship/USA use the gift as follows:**

For its ministry purposes without restriction  
For the following: \_\_\_\_\_

**Value of my/our gift:**

Your estimate will be anonymously added to an aggregate total of all gifts, to encourage our staff and partners  
Please use my/our conservative estimate of today's value: \$ \_\_\_\_\_  
Please use the average of estate gifts received by InterVarsity (currently \$45,000)

**Recognition:**

Your commitment to name InterVarsity Christian Fellowship/USA in your estate plan entitles you to membership in InterVarsity's Legacy Fellowship.

**My/Our Information:**

Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell Home Work Email: \_\_\_\_\_

InterVarsity Alumni School and Years Attended: \_\_\_\_\_

Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell Home Work Email: \_\_\_\_\_

InterVarsity Alumni School and Years Attended: \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Today's Date: \_\_\_\_\_

**Email to:** [giftplanning.intervarsity.org](mailto:giftplanning.intervarsity.org)

**Mail to:** Estate & Gift Planning, InterVarsity Christian Fellowship, P.O. Box 7895, Madison, WI 53707-7895

**Contact us:** [gary.kopan@intervarsity.org](mailto:gary.kopan@intervarsity.org) | 1-866-404-4823, x3685 | [giftplanning.intervarsity.org](http://giftplanning.intervarsity.org)